JURBARKAS REGION







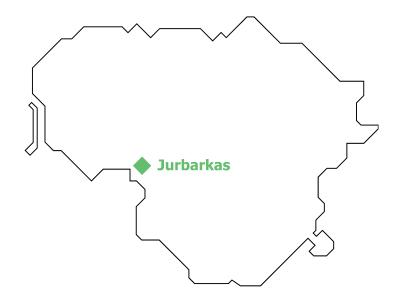
Lithuania

- GDP growth 2.9% [1]
- Inflation − 0.2% [1]
- 4th lowest profit taxes in the EU [2]
- #1 for industry-university collaboration in the CEE region [3]
- #2 most favourable country for investment in Europe and #16 in the World [4]
- 1st in the CEE for quality of roads [5]





Jurbarkas region



Jurbarkas municipality is situated in the south-west of Lithuania, in the county of Tauragė.

- Population **27 800**
- Labour pool − 16 700



Effective transport network

Sea, land and air links to maximise business connectivity



Seaports



Roads



International Airports



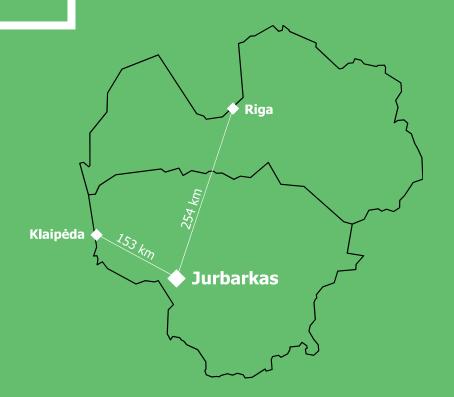


Seaports

Klaipėda Seaport, Europe's most northerly ice free port, is accessible from Jurbarkas in 2 hours by road.

Cargo handled in 2014

- Klaipėda 36.4 m tons
- Riga **41 m tons**





Roads

Jurbarkas is half an hour from the *A1 (E85)* highway, which connects Lithuania's largest cities.

From the A1 you can directly access the Via Baltica highway, which connects Eastern Europe with Western Europe and Scandinavia.





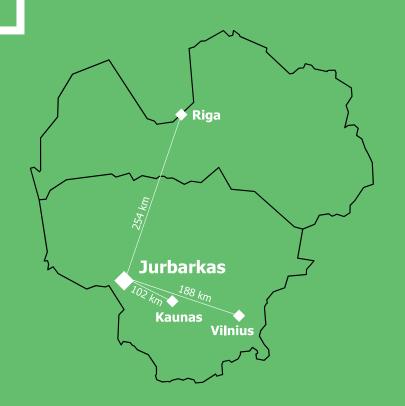


International Airports

Jurbarkas is conveniently located for accessing three major international airports.

Passengers carried in 2014:

- Vilnius International Airport 2,942,670^[1]
- Kaunas International Airport 724,314^[1]
- Riga International Airport 4,813,959^[2]







Jurbarkas has companies with proven track records in



Food processing



Logistics





Largest employers

The biggest 6 companies employ 7% of the total working population

Žilinskis Co

Infrastructure solutions

EMP: 367

Eglėšakis

Ornaments manufacturer

EMP: 129

Manvesta

Logistics

EMP: 258

Dainiai

Livestock and food production

EMP: 145

Lukšių pieninė

Jurbarko skyrius Milk production

EMP: 108

Jurlota

Timber products

EMP: 80

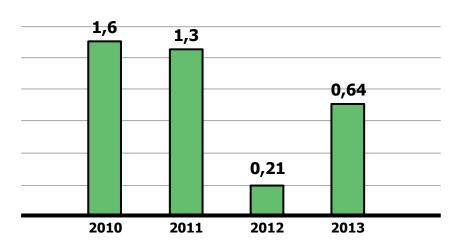




Foreign Direct Investment (FDI)

• 0,64 million EUR of FDI

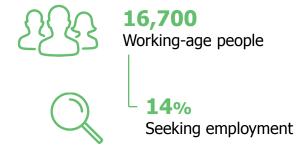
FDI in Jurbarkas region (mln EUR)







Skilled workforce and attractive labour costs



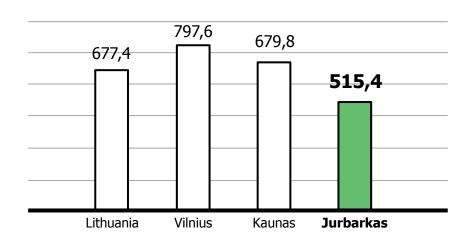




Attractive labour costs

Jurbarkas boasts a pool of highly skilled and competitive professionals, making it a suitable location for sustainable business growth

Monthly average gross salary (EUR)







Qualifications and competencies. Vocational and higher education



Smalininkai Technology and Business School

- 419 students
- 41% are studying engineering
- Gives both young people and adults the opportunity to gain new skills and knowledge
- Provides training and retraining, and opens up new professions
- Helps improve professional skills





Talent pool close to Jurbarkas Region

In 1 hour you can reach:

- Kaunas 2nd most student-centered city in Lithuania
- **31 500** students
- 8 universities
- 6 colleges
- 8 vocational schools



Kaunas University of Technology Engineering and Technology studies



Vytautas Magnus University

Arts, Humanities, Languages and Communication



The Lithuanian University of Health Sciences Biomedical Sciences





Business friendly environment

- Ease of starting Business / World ranking 11th [1]
- Ease of doing business / World ranking 24th [1]
- Time for establishing a business 1-5 days [2]
- VAT 21% [2]
- Personal income tax 15% [2]
- Social security tax paid by employer 30.98% [3]
- ◆ 15% corporate tax rate 4th lowest corporate tax in EU ^[2,4]
- Real Estate tax 0.3-3% [5]
- Land lease tax for commercial areas − 1.5-4% [5]

Source 1: Forbes, 2014

Source 2: State Tax Inspectorate Under the Ministry of Finance of the

Republic of Lithuania, 2014

Source 3: State Social Insurance Fund Board of the Republic of Lithuania

under the Ministry of Social Security and Labour

Source 4: KPMG, 2014

Source 5: Jurbarkas Region Municipality, 2015





A place to visit, enjoy, discover and invest in



Jurbarkas is located in beautiful natural surroundings, on the confluence of the river Nemunas and its tributaries, the Mituva and Imsrė.



The town has ideal conditions for leading an active and healthy lifestyle. Bike paths run along the picturesque Nemunas river and through the pristine forests that surround the town. Tennis, basketball and volleyball courts in riverside parks are open to both residents and visitors.



Jurbarkas region boasts a

rich historical heritage. The town itself was first mentioned in historical documents in 1259, and was a royal estate of the Lithuanian royal family from the 14th century.



Beyond the town, two fine **renaissance castles** from the 16th and 17th centuries evoke the grandeur of the region's past

•

Testimonials

Jurbarkas for us is the perfect place. It has allowed us to build our business up from a small team of 20 employees to a workforce today at almost 300. And it is the skill and commitment of our people that has allowed our company, a niche provider of high quality artisanal furniture ornaments, to prosper and grow.

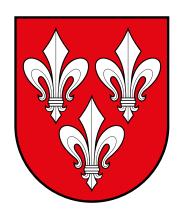
UAB "EGLĖŠAKIS"

| Eglėšakis | Jūratė Kazėnienė |
|------------|------------------|
| Headcount: | 289 |
| Est.: | 2007 |





Jurbarkas Tourism and Business Information Center



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